

EXHIBIT M

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CERTIFIED MAIL® RECEIPT
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USPS® ARTICLE NUMBER

	9314 8699 0430 0103	8552 73
Certified Mail Fee	\$	
Return Receipt (Hardcopy)	\$	4.15
Return Receipt (Electronic)	\$	0.00
Certified Mail Restricted Delivery	\$	2.10
Postage	\$	0.00
Total Postage and Fees	\$	0.60



Sent to:

Bighorn Construction and Reclamation L.L.C
Attn: Cord Johnson
777 Main Street
Suite 2800
Fort Worth, TX 76102

Reference Information

cm# 546046.14 (ls,cd)

01/27/2023

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8.85
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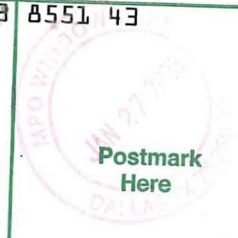
PS Form 3800, Facsimile, July 2015



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CERTIFIED MAIL® RECEIPT
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USPS® ARTICLE NUMBER

9314 8699 0430 0103 8551 43	
Certified Mail Fee	\$ 4.15
Return Receipt (Hardcopy)	\$ 0.00
Return Receipt (Electronic)	\$ 2.10
Certified Mail Restricted Delivery	\$ 0.00
Postage	\$ 0.60
Total Postage and Fees	\$ 6.85



Sent to: ~~6.85~~
\$10

Cord Henry Johnson
680 McClendon Walker Rd.
Aledo, TX 76008

Reference Information

cm# 546046.14 (ls,cd)
01/27/2023

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9314 8699 0430 0103 8550 51
Certified Mail Fee \$ 4.15
Return Receipt (Hardcopy) \$ 0.00
Return Receipt (Electronic) \$ 2.10
Certified Mail Restricted Delivery \$ 0.00
Postage \$ 0.60
Total Postage and Fees \$ 6.85

Sent to:

Cole Wayne Johnson
1301 Old Tin Top Rd.
Weatherford, TX 76087

Reference Information

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01/27/2023

PS Form 3800, Facsimile, July 2015



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USPS® ARTICLE NUMBER

9314 8699 0430 0103 8549.31	
Certified Mail Fee	\$ 4.15
Return Receipt (Hardcopy)	\$ 0.00
Return Receipt (Electronic)	\$ 2.10
Certified Mail Restricted Delivery	\$ 0.00
Postage	\$ 0.60
Total Postage and Fees	\$ 6.85

Sent to:

Bridgelink Engineering, LLC
Attn: Cord Johnson
777 Main Street
Suite 2800
Fort Worth, TX 76102

Reference Information

cm# 546046.14 (ls,cd)

01/27/2023

PS Form 3800, Facsimile, July 2015

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USPS® ARTICLE NUMBER

9314 8699 0430 0103 8553 58	
Certified Mail Fee	\$ 4.15
Return Receipt (Hardcopy)	\$ 0.00
Return Receipt (Electronic)	\$ 2.10
Certified Mail Restricted Delivery	\$ 0.00
Postage	\$ 0.60
Total Postage and Fees	\$ 6.85



Sent to: 685 y.175

Bighorn Sand & Gravel LLC
Attn: Cord Johnson
777 Main Street
Suite 2800
Fort Worth, TX 76102

Reference Information

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Postage	\$ 0.60
Total Postage and Fees	\$ 6.85



Sent to:

Bighorn Investments and Properties, LLC
Attn: Cord Johnson
777 Main Street
Suite 2800
Fort Worth, TX 76102

Reference Information

cm# 546046.14 (ls,cd)

01/27/2023



January 27, 2023

**By Certified Mail CRR, Regular Mail
and Email**

BRIDGELINK ENGINEERING, LLC
777 Main Street, Suite 2800
Fort Worth, TX 76102
Attention: Cord Johnson
cole@bcrcompanies.com

COLE WAYNE JOHNSON
1301 Old Tin Top Rd.
Weatherford, Texas 76087
cole@bcrcompanies.com

CORD HENRY JOHNSON
680 McClendon Walker Rd.
Aledo, Texas 76008
Cord@bcrcompanies.com

Re: Credit Agreement dated August 6, 2021 by and among BRIDGELINK ENGINEERING, LLC ("Borrower"), the Lenders parties thereto (each a "Lender"), and CADENCE BANK formerly known as BancorpSouth Bank ("Administrative Agent" and a "Lender") as amended by that certain First Amendment to Credit Agreement, dated as of December 22, 2021, that certain Second Amendment to Credit Agreement ("Second Amendment") dated as of March 29, 2022, and that certain Third Amendment to Credit Agreement ("Third Amendment") dated as of July 14, 2022 (as so amended and as may from time to time be further amended, restated or otherwise modified, the "Credit Agreement"). All terms not otherwise defined shall have the meaning set forth in the Agreement.

Dear Sirs:

We are writing to you in connection with the above-referenced Credit Agreement. Borrower and each Guarantor are notified as follows:

1. Borrower failed to make the interest payment due on December 31, 2022 as required by Section 3.1(c) of the Loan Agreement.
2. Borrower failed to pay the fee required as a condition of the to the effectiveness of the Third Amendment as provided for in the Third Amendment.
3. As required by Section 6.2(ii) of the Second Amendment, Borrower failed to within ten (10) Business Days after the NTP Payment Guarantee Date (as defined in the Second Amendment) Borrower shall deliver or cause to be delivered to Administrative Agent (w) a Subsidiary Joinder Agreement executed by Old Hickory Solar LLC, (x) such certificates as Administrative Agent shall reasonably require with respect to the authority of Old Hickory Solar LLC to sign the above referenced Subsidiary Joinder Agreement, (y) a UCC-3 termination statement filed with the Delaware Secretary of State with respect to the UCC-1 financing statements attached as Annex D to the Second Amendment, (z) a Confirmation of Reinstatement of Deleted Collateral executed by Borrower in the form attached hereto as Annex E of the Second Amendment.
4. Borrower has failed to pay reasonable and documented Attorney Costs of the Administrative Agent's counsel as required by Section 10.3(a) of the Credit Agreement.

Demand is made for payment of the amounts and delivery of the documents referred to above.

This notice constitutes a reminder that we require strict compliance with the Loan Documents.

Administrative Agent hereby expressly reserve all of their rights and remedies under the Loan Documents, at law and in equity.

This notice does not (A) operate as a waiver or modification of any right, remedy, power or privilege of Administrative Agent or any Lender under any of the Loan Documents or applicable law, all of which rights, remedies, powers and privileges are hereby reserved; (B) prejudice or preclude any other or further exercise of any rights, remedies, powers or privileges of Administrative Agent or any Lender under any of the Loan Documents or at law or in equity; (C) entitle you to any other notice or demand whatsoever; (D) in any way modify, impair or release any of your liabilities under or pursuant to any of the Loan Documents or any other liability that you have to Administrative Agent or any Lender; (E) waive any breach or default under the Loan Documents, whether or not known to Administrative Agent or any Lender and whether or not stated in this letter; or (F) operate as an agreement by Administrative Agent or any Lender to forbear from exercising any remedies available to them now or in the future.

Furthermore, any failure or delay by Administrative Agent or any Lender in enforcing its rights and remedies under the Loan Documents, at law or in equity, or the acceptance from time to time by Administrative Agent or any Lender of any payments or performance on account of the obligations shall not, in any way, constitute or act as (i) a rescission or waiver of any requirements under the Loan Documents, (ii) a modification of any of the Loan Documents, (iii) an accord or satisfaction with respect to the entire amount of the obligations due under the Notes

January 23, 2023

Page 3

and the other Loan Documents; or (iv) a course of dealing or course of conduct by Administrative Agent or any Lender.

Sincerely,

CADENCE BANK

By: 

Name: Grant Sifers

Title: SVP & Senior Managing Director

cc: **By Certified Mail CRR Regular Mail
and Email**

BIGHORN CONSTRUCTION AND RECLAMATION L.L.C
777 Main Street, Suite 2800
Fort Worth, TX 76102
Attention: Cord Johnson
cole@bcrcompanies.com

BIGHORN SAND & GRAVEL LLC
777 Main Street, Suite 2800
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Attention: Cord Johnson
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BIGHORN INVESTMENTS AND PROPERTIES, LLC
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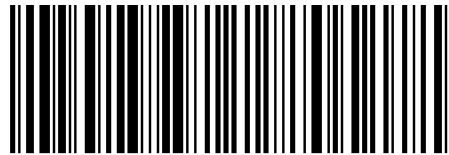
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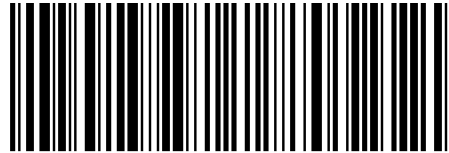
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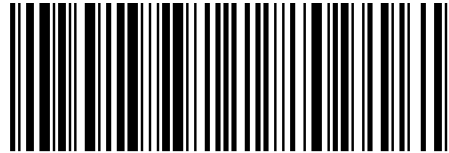
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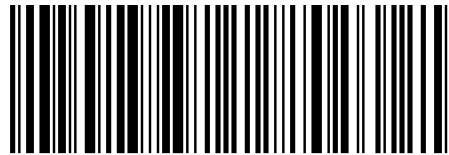
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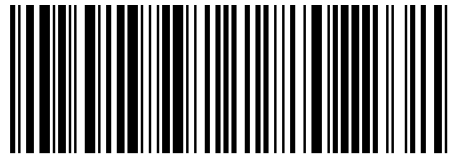
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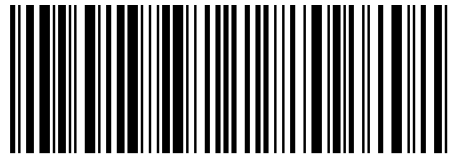
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